



2022 ACADEMIC RESEARCH COLLOQUIUM

“Advancing Research in Financial Planning.”

October 24-25, Conrad Washington, D.C.

CALL FOR PAPERS AND POSTERS

The CFP Board Center for Financial Planning, in cooperation with FP Canada and Financial Planning Standards Board, is hosting the sixth annual [Academic Research Colloquium for Financial Planning and Related Disciplines](#) in Washington, D.C. This international meeting of researchers, practitioners, graduate students and leaders of financial planning practice is designed to be a forum to gather and share and provide a showcase for rigorous, relevant research within financial planning, as well as disciplines that directly or indirectly relate to the financial planning body of knowledge or financial planning practice.

The steering committee welcomes papers on the following topics that relate directly or indirectly to financial planning practice/financial planning body of knowledge:

- ✓ Financial planning
- ✓ Behavioral finance
- ✓ Household finance
- ✓ Human sciences
- ✓ Diversity & inclusion in financial planning
- ✓ Psychology and human decision-making
- ✓ Financial therapy, literacy and wellness
- ✓ Consumer finance and regulation
- ✓ Policy implications in financial planning
- ✓ Cryptocurrency & portfolios
- ✓ Financial Technology

FINANCIAL PLANNING REVIEW DUAL SUBMISSION:

This year, authors have the opportunity to dually submit completed papers for consideration to be featured in a 2023 issue of the *Financial Planning Review*.

The [Financial Planning Review \(FPR\)](#), published by Wiley and disseminated to over 92,000 CFP® professionals nationwide, maximizes academic impact through the publication of rigorous and relevant research through a timely double-blind peer-review by respected researchers from a variety of subject areas.

2022 DOCTORAL SEMINAR CALL FOR PAPERS

The ARC Doctoral Seminar offers the opportunity for PhD students in Financial Planning and Related Disciplines to receive constructive critique on their research presentations and for students and junior faculty to gain insights on professional practice from more experienced faculty. To submit, select “Doctoral Seminar” option during submission process and submit your letter of recommendation to ARC@CFPBoard.org.

2022 BEST PAPER AWARDS

CFP Board Center for Financial Planning is pleased to announce the best paper award opportunities for the sixth annual Academic Research Colloquium for Financial Planning and Related Disciplines:

- **The CFP Board Center for Financial Planning Best Paper Award** recognizes 5 of the best papers that relate directly or indirectly to financial planning practice/financial planning body of knowledge.
- **The Best Paper Award in Diversity, Equity, and Inclusion in Financial Planning** will recognize the best paper that focuses on diversity and inclusion as it relates to all areas of financial planning research, education, and practice.
- **The CFP Board Center for Financial Planning Emerging Scholar Best Paper Award** will recognize the faculty member in their first five years in a faculty position, tenure-track or not, with the best research paper that directly or indirectly relates to financial planning practice. Authors who are in their first five years of a faculty position, tenure-track or not and regardless of academic focus, are eligible for this award.

SUBMISSION PROCESS

Please submit your paper or abstract on [2022 Academic Research Colloquium submission webpage](#). You will be required to upload a blind copy of the PDF in addition to a regular copy containing author information. The cover page of the regular copy should contain the names, addresses, and institutional affiliations of all authors with one author listed as the primary contact person. The blind copy should not contain any author identifying information on the PDF itself. The cover page of both versions should also list whether the submission should be considered for a paper/poster presentation or panel discussion. Each submission will be reviewed anonymously by at least two peer reviewers.

One author from each accepted paper must be registered by **September 30, 2022**. Papers already accepted for publication in a refereed journal will not be considered. It is expected that submitted abstracts result in completed papers before presentation at the colloquium.

Authors of accepted papers will also be asked to serve as discussants for other papers.

Submission Deadline: July 15, 2022

For more information:

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